

## PRESS RELEASE RELATING TO DENOMINATOR

Publication released in accordance with Article 15, §1 of the act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereglementeerde markt en houdende diverse bepalingen*).

- Econocom Group's share capital amounts to EUR 23,512,749.67 and is represented by 220,880,430 shares.
- The total number of securities giving the right to vote is 220,880,430.
- The total number of existing single voting rights is 165,988,759, the total number of existing double voting rights is 54,891,671, consequently the total number of existing voting rights is 275,772,101 (the denominator).
- The amendments relating to the denominator results from the acquisition or loss of double voting rights of some ordinary shares.
- As of 30 September 2020, the company Econocom Group holds 3,870,521 treasury shares (excluding the liquidity agreement), the voting rights of which are legally suspended.
- Several option and free share plans have been set up for the benefit of staff and the managers of the group. As of 30 September 2020, the commitments of the group under these plans consist of 2,080,000 free shares and 2,131,420 warrants, entitling to a maximum of 6,252,840 shares, including 4,172,840 new shares granting voting rights. These plans are subject to the holders reaching of individual and/or collective, internal and/or external targets. At the extraordinary general meeting of 19 May 2020, a free share plan of 2,200,000 existing shares was voted, 1,600,000 of these free shares have been allocated.
- To date, the total number of outstanding bonds convertible or exchangeable in new or existing shares (OCEANE) due in 2023, amounts to 24,213,075. Each bond can be converted into one share of Econocom Group. The conversion may lead, if applicable, to a transfer of treasury shares or an issuance of new shares in favour of the bondholders. If all bonds would be converted into new shares, 24,213,075 new shares granting voting rights would be issued.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings, as well as any question relating to the foregoing, must be sent by email to Econocom Group, for the attention of Etienne Jacquet, in charge of investor and shareholders relations: [Etienne.jacquet@econocom.com](mailto:Etienne.jacquet@econocom.com).

### ABOUT ECONOCOM

First Digital General Contractor in Europe, Econocom conceives, finances and facilitates the digital transformation of large firms and public organisations. With 40 years' experience, it is the only market player offering versatile expertise through a combination of project financing, equipment distribution and digital services. The group is present in 18 countries, with over 10,000 employees and €2,927m in revenue. Econocom is listed on Euronext in Brussels, on the BEL Mid and Family Business indices.

### FOR FURTHER INFORMATION

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